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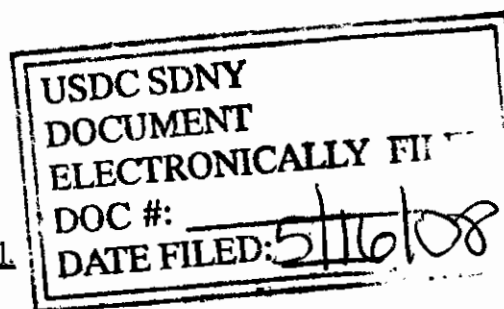
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May 15, 2008

Via Facsimile 212 805 7925

Honorable Robert W. Sweet
United States District Judge
Southern District of New York
United States Courthouse
500 Pearl Street, Room 1920
New York, NY 10007

Re: Castro, et al. v. Spice Place, Inc., et al.
07 CV 4657 (RWS)



Dear Judge Sweet:

With Robert D. Lipman of the firm of Lipman & Plesur, LLP, I represent Spice Place, Inc., Spice Avenue, Inc., Bangkok Palace II, Inc., Spice City, Inc., Spice West, Inc., Kitlen Management, Inc., Kittigron Lirtpanaruk, and Yongyut Limleartvate, the remaining defendants in the above-referenced case. As discussed with Mr. Chan, we respectfully request that the Court hold another settlement conference in this matter on Tuesday, May 20, 2008, at 10:30 a.m. The Attorney General has indicated its willingness to participate in this settlement conference. Counsel for the plaintiffs have not yet indicated their position one way or the other about participating in this conference. However, based on the progress made at the last settlement conference, we believe that this proposed settlement conference could serve an important and productive purpose. Thank you for your consideration of this matter.

Respectfully,

A handwritten signature in black ink, appearing to read "Richard E. Signorelli".

Richard E. Signorelli

cc (via e-mail):
Michael A. Faillace, Esq.
Peter G. Eikenberry, Esq.
Juno Turner, Esq.
Robert D. Lipman, Esq.

SO ORDERED:

A handwritten signature in black ink, appearing to read "Robert W. Sweet".
U.S.D.J.

5-16-08